

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Missouri						Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): TERRA BIOENERGY LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):													
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):													
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-4602935				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)													
Street Address of Debtor (No. and Street, City, and State): 5703 Stockyards Expressway Saint Joseph, MO				Street Address of Joint Debtor (No. and Street, City, and State):													
ZIP Code 64504				ZIP Code													
County of Residence or of the Principal Place of Business: Buchanan				County of Residence or of the Principal Place of Business:													
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):													
ZIP Code				ZIP Code													
Location of Principal Assets of Business Debtor (if different from street address above):																	
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding													
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.													
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).													
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY											
Estimated Number of Creditors <table style="width: 100%; border: none;"><tr><td><input checked="" type="checkbox"/> 1-49</td><td><input type="checkbox"/> 50-99</td><td><input type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> OVER 100,000</td></tr></table>								<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets <table style="width: 100%; border: none;"><tr><td><input checked="" type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>								<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>						<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

TERRA BIOENERGY LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
TERRA BIOENERGY LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Bruce E. Strauss _____
Signature of Attorney for Debtor(s)

Bruce E. Strauss 26323 _____
Printed Name of Attorney for Debtor(s)

Merrick, Baker & Strauss, P.C. _____
Firm Name
1044 Main Street, Suite 500
Kansas City, MO 64105

Address

Email: bruces@merrickbakerstrauss.com
816/221-8855 Fax: 816/221-7886

Telephone Number
August 5, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ David M. Laughlin _____
Signature of Authorized Individual

David M. Laughlin _____
Printed Name of Authorized Individual

Manager _____
Title of Authorized Individual

August 5, 2015 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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Agri-Consulting, LLC
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Agrifuel Terra Farms, LLC
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Leawood KS 66209

Alex Fink
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Lees Summit MO 64064

BAI Irrevocable Trust
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Incline Village NV 89451

Beacon Energy Corp
c/o National Registered Agents, Inc.
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Bertha A. Fink
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Blue Sun Advanced Fuels, LLC
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Wheat Ridge CO 80033

Blue Sun Biodiesel, LLC
3440 Youngfield St. #409
Wheat Ridge CO 80033

Blue Sun St. Joe Refining, LLC
3440 Youngfield St. #409
Wheat Ridge CO 80033

Blue Sun St. Joe Refining, LLC
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Blue Sun St. Joe Refining, LLC
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Luke E. Loucks Trust
The Commerce Trust Company, Trustee
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Kansas City MO 64106

Lyle Derr Farm Co.
Attn: Shelly Graupman
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Liberty MO 64068

Mid-America AG Management, Corp.
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Liberty MO 64069

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Missouri Department of Revenue
General Counsel's Office
PO Box 475
Jefferson City MO 65105-0475

Molly May Investments, LTD
50 Westerleigh
San Antonio TX 78218

Morton Reed Counts and Briggs
400 Jules Street #320
Saint Joseph MO 64501

Muddy River Investments
702 Felix
Saint Joseph MO 64501

Nancy A. Monroe
701 Dogwood
Macon MO 63552

Nation-Wide Repair Holding Company
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Overland Park KS 66085

Nodaway Valley Bank
P.O. Box 700
Maryville MO 64468

Ora A. Specker Truste UA DTD 1-13-89
27 Stonecrest
Saint Joseph MO 64506

P G And Associates, LLC
14475 S. Inverness Street
Olathe KS 66061

Pal Biodiesel, LLC
1005 W. Saint Maartens Drive, #A
Saint Joseph MO 64506

Paris Bio Energies, LLC
8800 NW Underground Drive
Kansas City MO 64161

PDG Enterprises, LLC
P.O. Box 242
Beatrice NE 68310

Phil H. Sommer
30043 Holt 260
Oregon MO 64473

Philipp & Debora Miller
1045 SW Twin Creek Drive
Lees Summit MO 64081

Phillip Albrecht
400 East Bannister Road
Suite E&F
Kansas City MO 64131

Phillip Eveloff
3007 Ashland Ave
Saint Joseph MO 64506

Phillip Lipira
1005 W St. Maartens
Saint Joseph MO 64506

Raymond Bruce Chirnside Rev. Trust
24600 S. Tamiami Trl.
Suite 212
PMB 12
Bonita Springs FL 34134

Rebecca Susan Kelly
5701 Venture Ave.
Saint Joseph MO 64505

Reed Bioenergy, LLC
6504 W. 132nd Terrace
Overland Park KS 66209

Rex D. DeShon & Louise C. DeShon JT TEN
200 DeShon Rd.
Saint Joseph MO 64507

RG Miller Investments, LLC
2315 N. 99th Street
Kansas City KS 66109

Richard Binder
65220 716 Road
Table Rock NE 68447

Richard Byron Fink
29763 Hwy 59
Oregon MO 64473

Richard Deshon
PO Box 756
Saint Joseph MO 64502

Richard DeShon
P.O. Box 756
Saint Joseph MO 64502

Richard N. DeShon
P.O. Box 756
Saint Joseph MO 64502

Rita Drewes Revocable Trust
17454 Candle Road
Craig MO 64437

Robert Drewes Revocable Trust
17454 Candle Road
Craig MO 64437

Robert M. Davis
25210 E. Cowherd Road
Lees Summit MO 64064

Rodney and Bertha Fink
148 Fawn Ridge
Macomb IL 61455

Rodney J. Fink
148 Fawn Ridge
Macomb IL 61455

S. Byron Fink Trust
29763 Hwy 59
Oregon MO 64473

Sal Paris Trust
8800 NW Underground Drive
Kansas City MO 64161

Sarah Ives
1250 W. 64th Street
Kansas City MO 64113

Scott A. Wissel
1010 Walnut
Suite 500
Kansas City MO 64106

Scott Meadows
29303 Holt 215
Mound City MO 64470

Sheri Sharp
503 Grand Avenue
Mound City MO 64470

Stephen C. Milne
31072 Hwy O
Oregon MO 64473

Steven J. Caspi
3010 Westchester Avenue
Purchase NY 10577

Susanne Richardson Teel Trust
519 Southwood Lane
Saint Joseph MO 64506

T.A.R.D. Missouri Energy, LLC
29531 Perdido Beach Blvd., #808
Orange Beach AL 36561

Tamera Hughes
29531 Perdido Beach Blvd., #808
Orange Beach AL 36561

Theresa M. Drewes
17627 Candle Road
Craig MO 64437

Theresa R. Hubbard Trust
1037 Fox Run Terrace
Liberty MO 64068

Thomas Service Corp
4905 W. 144th St.
Overland Park KS 66224

Thomas Service Corp.
4905 W. 144th Street
Leawood KS 66224

Thomas VandeventerTODPatriciaVandeventer
P.O. Box 152
Mound City MO 64470

Timothy and Tamera Hughes
29531 Perdido Beach Blvd. #808
Orange Beach AL 36561

Triple DDD, Inc.
17454 Candle Road
Craig MO 64437

V. Cheryl Womack
22052 W. 66th St., #245
Shawnee KS 66226

V. Cheryl Womack & Andrew N. Elliott
22052 W. 66th St. , #245
Shawnee KS 66226

V. Cheryl Womack & Ryan C. Elliott
22052 W. 66th St., #245
Shawnee KS 66226

VCW Holding Company, LLC
22052 W 66th Street
Shawnee KS 66226

VCW Holding Company, LLC
22052 W. 66th St., #245
Shawnee KS 66226

W. Corey Thompson
2550 NW 348th
Stewartsville MO 64490

Wachter, Inc.
16001 W 99th Street
Lenexa KS 66219

Wayne E. & Anita C. Kurtz Trust JT TEN
59879 Hwy 59
Oregon MO 64473

Wheeler Holding, LLC
4317 N. 141st Street
Basehor KS 66007

White Ranch, Inc.
1037 Fox Run Terrace
Liberty MO 64068

William James Schreiner Revocable Trust
19281 Liv 439
Chillicothe MO 64601

Zampell Refractories, Inc.
3 Stanley Tucker Drive
Newburyport MA 01950

**United States Bankruptcy Court
Missouri**

In re TERRA BIOENERGY LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: August 5, 2015

/s/ David M. Laughlin

David M. Laughlin/Manager
Signer/Title

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Missouri**

In re TERRA BIOENERGY LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Blue Sun St. Joe Refining, LLC 3440 Youngfield St. #409 Wheat Ridge, CO 80033	Blue Sun St. Joe Refining, LLC 3440 Youngfield St. #409 Wheat Ridge, CO 80033	Blue Sun leases the debtor's biodiesel facility. At the request of debtor's secured lender, Nodaway Valley Bank, Blue Sun paid \$55,000 a month more t		395,000.00
Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	Personal Property Tax		98,148.83
Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	Real estate taxes for 5701 Stockyards Expressway, St. Joseph, Missouri		47,677.00
Byron and Dana Fink 29763 Highway 59 Oregon, MO 64473	Byron and Dana Fink 29763 Highway 59 Oregon, MO 64473	Member Loan		1,742,541.00
Carlos Aguero 186 North Avenue East Cranford, NJ 07016	Carlos Aguero 186 North Avenue East Cranford, NJ 07016	Member Loan		284,250.00
Cheryl Womack 22052 W 66th Street #245 Shawnee, KS 66226	Cheryl Womack 22052 W 66th Street #245 Shawnee, KS 66226	Member Loan		2,241,797.00
Crown Iron Works 2500 W County Road C Saint Paul, MN 55113	Crown Iron Works 2500 W County Road C Saint Paul, MN 55113			43,756.25
David M Laughlin 14021 Nicklaus Drive Overland Park, KS 66223	David M Laughlin 14021 Nicklaus Drive Overland Park, KS 66223	Member Loan		6,670,519.00

B4 (Official Form 4) (12/07) - Cont.

In re TERRA BIOENERGY LLC

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Dick Bowman 20388 County Road 379 Saint Joseph, MO 64505	Dick Bowman 20388 County Road 379 Saint Joseph, MO 64505	5703 Stockyards Expressway Saint Joseph, Missouri 64504 This is the debtor's biodiesel facility. It's value is dependent on the market for dies		30,000.00 (Unknown secured) (14,655,214.33 senior lien)
Industrial Construction and Engineering 88 Didion Street Saint Peters, MO 63376	Industrial Construction and Engineering 88 Didion Street Saint Peters, MO 63376			11,256.50
John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199	John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199	All assets		3,000,000.00 (0.00 secured)
Lathrop & Gage 2345 Grand Boulevard Suite 2800 Kansas City, MO 64108-2684	Lathrop & Gage 2345 Grand Boulevard Suite 2800 Kansas City, MO 64108-2684			12,518.34
Michael E. Gorton 8000 NW Mace Road Kansas City, MO 64152	Michael E. Gorton 8000 NW Mace Road Kansas City, MO 64152	Member Loan		1,837,500.00
Missouri Department of Revenue General Counsel's Office PO Box 475 Jefferson City, MO 65105-0475	Missouri Department of Revenue General Counsel's Office PO Box 475 Jefferson City, MO 65105-0475	Tax Credit Penalty		112,731.00
Morton Reed Counts and Briggs 400 Jules Street #320 Saint Joseph, MO 64501	Morton Reed Counts and Briggs 400 Jules Street #320 Saint Joseph, MO 64501			25,345.27
Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085	Member Loan		3,636,012.00
Richard Deshon PO Box 756 Saint Joseph, MO 64502	Richard Deshon PO Box 756 Saint Joseph, MO 64502	Member Loan		1,703,064.00
Rodney and Bertha Fink 148 Fawn Ridge Macomb, IL 61455	Rodney and Bertha Fink 148 Fawn Ridge Macomb, IL 61455	Member Loan		196,250.00

B4 (Official Form 4) (12/07) - Cont.

In re TERRA BIOENERGY LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
VCW Holding Company, LLC 22052 W 66th Street Shawnee, KS 66226	VCW Holding Company, LLC 22052 W 66th Street Shawnee, KS 66226	Loan		2,135,293.61
Wachter, Inc. 16001 W 99th Street Lenexa, KS 66219	Wachter, Inc. 16001 W 99th Street Lenexa, KS 66219			61,709.84

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 5, 2015

Signature /s/ David M. Laughlin
David M. Laughlin
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Missouri**

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Aaron Luce 23049 Raintree Dr. Oregon, MO 64473		30,000	
Agri-Concerns, Inc. 29763 Hwy 59 Oregon, MO 64473		30,000	
Agri-Consulting, LLC 29763 Hwy 59 Oregon, MO 64473		30,000	
Agrifuel Terra Farms, LLC 186 North Avenue East Cranford, NJ 07016		4,874,244	
Alex Fink 3800 Brentwood Drive Des Moines, IA 50312		30,000	
Allen Davison 6504 W. 132nd Terrace Overland Park, KS 66209		830,000	
Alvin C. & Deborah L. Cameron JT TEN 18663 Liv 437 Chillicothe, MO 64601		15,000	
Amanda A. Christopherson 29032 Highway 24 Waverly, MO 64096		50,000	
Anthony James Schreiner 16598 Hwy 36 Chillicothe, MO 64601		20,000	
Amy C. McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		30,000	
Anthony D. Franklin 5007 N. Mission Drive Saint Joseph, MO 64505		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anthony S. Paris 3412 NE 48th Street Kansas City, MO 64119		50,000	
B Captured, LLC 14475 S. Inverness Street Olathe, KS 66061		50,000	
B. Davis Family Limited Partnership 25210 E. Cowherd Road Lees Summit, MO 64064		100,000	
BAI Irrevocable Trust 573 Rockrose Incline Village, NV 89451		50,000	
Bertha A. Fink 149 Fawn Ridge Macomb, IL 61455		30,000	
Brad Ives & Patty Ives 2600 Grand Blvd., Suite 1000 Kansas City, MO 64108		400,000	
Bradford E. Chirnside 2304 Fayette Street North Kansas City, MO 64116		10,000	
Bradley W. Kurtz & Jodie S. Kurtz JT TEN 29893 Hwy 59 Oregon, MO 64473		10,000	
Brenda S. Milne 31072 Hwy O Oregon, MO 64473		25,000	
Brooke Bioenergy, LLC 6504 W. 132nd Terrace Overland Park, KS 66209		50,000	
Bruce T. VandeventerTODIva Vandeventer 308 Frazer Mound City, MO 64470		20,000	
Byron Fink 29763 Hwy 59 Oregon, MO 64473		748,092	
Capital Asset Holding, LLC 1037 Fox Run Terrace Liberty, MO 64068		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Capital Asset Holding, LLC 1037 Fox Run Terrace Liberty, MO 64068		138,256	
Carlos E. Aguero 186 North Avenue east Cranford, NJ 07016		66,943	
Carmeline Paris Trust 8800 NW Underground Drive Kansas City, MO 64161		50,000	
Caroline Turnbull 24978 Highway 59 Oregon, MO 64473		10,000	
Charilty D. Thompson 2550 NW 348th Stewartsville, MO 64490		30,000	
Charles A. Hubbard Trust 1037 Fox Run Terrace Liberty, MO 64068		380,000	
Charles A. Schnepf 7272 E. Desert Honeysuckle Gold Canyon, AZ 85218		75,000	
Chemurgy Agri-Partners, LLC 1037 Fox Run Terrace Liberty, MO 64068		30,000	
Chemurgy Agri-Partners, LLC 1037 Fox Run Terrace Liberty, MO 64068		656,715	
Chris Sharp 503 Grand Avenue Mound City, MO 64470		30,000	
Christopher C. Fink & Gretchen E. Fink 29763 Hwy 59 Oregon, MO 64473		30,000	
Constellation Agri, LLC 5701 Venture Ave. Saint Joseph, MO 64505		30,000	
CWA Investments, LLC 14254 182nd Street Linwood, KS 66052		20,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dana Fink 29763 Hwy 59 Oregon, MO 64473		333,030	
Daniel E. Strong 18245 Hedge Lane Olathe, KS 66062		3,000	
Darwin Binder 31669 Hwy T Forest City, MO 64451		10,000	
David Drewes 16729 Holt 180 Craig, MO 64437		30,000	
David Lukens II Revocable Trust 5850 Pembroke Court Mission Hills, KS 66208		483,030	
David M. Laughlin 14021 Nicklaus Dr. Overland Park, KS 66223		2,851,034	
DeShon Investment, LLC P.O. Box 756 Saint Joseph, MO 64502		30,000	
Drew Bioenergy, LLC 6504 W. 132nd Terrace Overland Park, KS 66209		50,000	
Drewes Farms, Inc. 17454 Candle Road Craig, MO 64437		30,000	
Dustin Binder 21743 Hwy 118 Craig, MO 64437		10,000	
E. Jean Saunders TOD John Lyle Saunders 8230 SW State Route J Osborn, MO 64474		10,000	
Eddie Drewes 17627 Candle Road Craig, MO 64437		80,000	
Fink Hill Top Farm, Incorporated 29763 Hwy 59 Oregon, MO 64473		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Four-T Properties, LLC 13012 Reeder Street Overland Park, KS 66213		150,000	
Gail E. Thompson & William N. Thompson JT 2956 NW 348th St. Stewartsville, MO 64490		10,000	
Gary C. Kunkel & Lois Ann Kunkel JT TEN 805 S. Washington Street Oregon, MO 64473		20,000	
Gerald Meadows Trust 29641 Holt 215 Mound City, MO 64470		30,000	
Glen Morris & Elizabeth Morris JT TEN 21453 Normandy Road Mound City, MO 64470		30,000	
Gorton Altenergy, LLC 8000 NW Mace Road Kansas City, MO 64152		546,285	
Greg & Jackie Stegner JT TEN 5012 S. Brittany Drive Blue Springs, MO 64015		10,000	
Greta Drewes 16729 Holt 180 Craig, MO 64437		30,000	
Heartland Ag, LLC 1037 Fox Run Terrace Liberty, MO 64068		30,000	
Heckman Farms, LLC 6445 N. Nevada Ave. Parkville, MO 64152		30,000	
Heckman Farms, LLC 6445 N. Nevada Ave. Parkville, MO 64152		179,732	
Heritage Acres, LLC 1037 Fox Run Terrace Liberty, MO 64068		30,000	
Hubbard Farms, LLC 1037 Fox Run Terrace Liberty, MO 64068		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ives Energy, LLC 2600 Grand Blvd., Suite 1000 Kansas City, MO 64108		50,000	
J. Mark Malone 8 Pilgrim St., Unit 1 North Reading, MA 01864		10,000	
James M. Riley, Jr. 33599 Holt 241 Oregon, MO 64473		10,000	
Janet A. Schreiner Revocable Trust 19281 Liv 439 Chillicothe, MO 64601		30,000	
Jean Kay Chirnside Rev. Trust 24600 S. Tamiami Trl. Suite 212 PMB 12 Bonita Springs, FL 34134		10,000	
Jerry L. Bailey & Janet S. Bailey JT TEN 6400 N. London Kansas City, MO 64151		30,000	
Jill S. Heckman 8781 N. Hull Drive Kansas City, MO 64154		32,309	
Joe Laukemper 309 Weightman Road P.O. Box 68 Mound City, MO 64470		10,000	
John D. Gourley 5701 Venture Ave. Saint Joseph, MO 64505		40,000	
John D. Gourley 5701 Venture Ave. Saint Joseph, MO 64505		3,456	
John L. Saunders TOD Mark H. Saunders 8230 SW State Route J. Osborn, MO 64474		30,000	
John L. Saunders TOD Mark H. Saunders 8230 S.S. State Route J. Osborn, MO 64474		34,564	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John P. Thompson 4407 SW Gridley Road Osborn, MO 64474		20,000	
Joseph D. Hubbard 4915 Briarwood Lane Saint Joseph, MO 64506		30,000	
Joseph M. McKenny & Elizabeth McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		50,000	
Joseph M. McKenny & Michaela McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		50,000	
Joseph Michael McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		40,000	
Joseph Michael McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		82,953	
Joseph Michael McKenny & Amy C. McKenny 6300 Glenwood St., Suite 200 Mission, KS 66202		200,000	
Judith E. Terrio 12996 W. Plum Rd. Peoria, AZ 85383		15,000	
Julie Kay Mosier Specker Trust UA DTD 09 5259 W. 129th Terrace Leawood, KS 66209		3,000	
Kathryn B. Wallace Trust DTD July 5,2005 4101 Hidden Valley Dr. Saint Joseph, MO 64506		200,000	
Kelton L. & Susan J. Noland JT TEN 30122 Holt 260 Oregon, MO 64473		20,000	
Kenneth C. & Nancy S. Babcock Trustees of the Babcock Trusts 1858 220th Street Hiawatha, KS 66434		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kenneth D. & Angela Thompson JT TEN 1705 Chisam Road Kearney, MO 64060		15,000	
KZ Farms, Inc. 29893 Hwy 59 Oregon, MO 64473		70,000	
L&F Energy Investments, LLC 14021 Nicklaus Dr. Overland Park, KS 66223		1,850,000	
Larry DeShon & Linad A. DeShon JT TEN 141 SE 68th Rd. Saint Joseph, MO 64507		186,515	
Leigh Bioenergy, LLC 6504 W. 132nd Terrace Overland Park, KS 66209		50,000	
Leslee Monroe 701 Dogwood Macon, MO 63552		30,000	
Leslie E. Denny 3353 NE Hebron Road Maysville, MO 64469		30,000	
Lori A. Fink 6827 Clayton Avenue Dallas, TX 75214		10,000	
Luke E. Loucks Trust The Commerce Trust Company, Trustee 922 Walnut Kansas City, MO 64106		12,000	
Lyle Derr Farm Co. Attn: Shelly Graupman 26693 Highway 111 Forest City, MO 64451		30,000	
Lynn W. Anderson 2866 NE 110th Road Easton, MO 64443		40,000	
Mason R. & Judy B. McIntire JT TEN 707 Mill Street Mound City, MO 64470		30,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Matthew William Schreiner 19281 Liv 439 Chillicothe, MO 64601		10,000	
McKenny Family Farm, LLC 6300 Glenwood St., Suite 200 Mission, KS 66202		30,000	
Mid-America AG Energy, LLC 10 Westowne Street Bldg 10, Suite 1000 Liberty, MO 64068		30,000	
Mid-America AG Management, Corp. P.O. Box 276 Liberty, MO 64069		30,000	
Mignon G. DeShon P.O. Box 756 Saint Joseph, MO 64502		30,000	
Molly May Investments, LTD 50 Westerleigh San Antonio, TX 78218		12,000	
Muddy River Investments 702 Felix Saint Joseph, MO 64501		1,000	
Nancy A. Monroe 701 Dogwood Macon, MO 63552		30,000	
Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085		1,141,742	
Ora A. Specker Truste UA DTD 1-13-89 27 Stonecrest Saint Joseph, MO 64506		1,000	
P G And Associates, LLC 14475 S. Inverness Street Olathe, KS 66061		50,000	
Pal Biodiesel, LLC 1005 W. Saint Maartens Drive, #A Saint Joseph, MO 64506		100,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Paris Bio Energies, LLC 8800 NW Underground Drive Kansas City, MO 64161		125,000	
PDG Enterprises, LLC P.O. Box 242 Beatrice, NE 68310		200,000	
Phil H. Sommer 30043 Holt 260 Oregon, MO 64473		20,000	
Philipp & Debora Miller 1045 SW Twin Creek Drive Lees Summit, MO 64081		50,000	
Raymond Bruce Chirnside Rev. Trust 24600 S. Tamiami Trl. Suite 212 PMB 12 Bonita Springs, FL 34134		10,000	
Rebecca Susan Kelly 5701 Venture Ave. Saint Joseph, MO 64505		30,000	
Reed Bioenergy, LLC 6504 W. 132nd Terrace Overland Park, KS 66209		50,000	
Rex D. DeShon & Louise C. DeShon JT TEN 200 DeShon Rd. Saint Joseph, MO 64507		30,000	
RG Miller Investments, LLC 2315 N. 99th Street Kansas City, KS 66109		20,000	
Richard Binder 65220 716 Road Table Rock, NE 68447		10,000	
Richard DeShon P.O. Box 756 Saint Joseph, MO 64502		553,048	
Richard N. DeShon P.O. Box 756 Saint Joseph, MO 64502		3,456	

In re TERRA BIOENERGY LLC Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Rita Drewes Revocable Trust 17454 Candle Road Craig, MO 64437		30,000	
Robert Drewes Revocable Trust 17454 Candle Road Craig, MO 64437		30,000	
Robert M. Davis 25210 E. Cowherd Road Lees Summit, MO 64064		100,000	
Rodney J. Fink 148 Fawn Ridge Macomb, IL 61455		74,629	
S. Byron Fink Trust 29763 Hwy 59 Oregon, MO 64473		241,947	
Sal Paris Trust 8800 NW Underground Drive Kansas City, MO 64161		50,000	
Sarah Ives 1250 W. 64th Street Kansas City, MO 64113		50,000	
Scott Meadows 29303 Holt 215 Mound City, MO 64470		20,000	
Sheri Sharp 503 Grand Avenue Mound City, MO 64470		30,000	
Stephen C. Milne 31072 Hwy O Oregon, MO 64473		25,000	
Steven J. Caspi 3010 Westchester Avenue Purchase, NY 10577		13,826	
Susanne Richardson Teel Trust 519 Southwood Lane Saint Joseph, MO 64506		25,000	
T.A.R.D. Missouri Energy, LLC 29531 Perdido Beach Blvd., #808 Orange Beach, AL 36561		303,030	

In re TERRA BIOENERGY LLC Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tamera Hughes 29531 Perdido Beach Blvd., #808 Orange Beach, AL 36561		250,000	
Theresa M. Drewes 17627 Candle Road Craig, MO 64437		80,000	
Theresa R. Hubbard Trust 1037 Fox Run Terrace Liberty, MO 64068		30,000	
Thomas Service Corp 4905 W. 144th St. Overland Park, KS 66224		25,000	
Thomas Service Corp. 4905 W. 144th Street Leawood, KS 66224		25,342	
Thomas VandeventerTODPatriciaVandeventer P.O. Box 152 Mound City, MO 64470		30,000	
Triple DDD, Inc. 17454 Candle Road Craig, MO 64437		30,000	
V. Cheryl Womack 22052 W. 66th St., #245 Shawnee, KS 66226		100,000	
V. Cheryl Womack & Andrew N. Elliott 22052 W. 66th St. , #245 Shawnee, KS 66226		50,000	
V. Cheryl Womack & Ryan C. Elliott 22052 W. 66th St., #245 Shawnee, KS 66226		50,000	
VCW Holding Company, LLC 22052 W. 66th St., #245 Shawnee, KS 66226		720,709	
W. Corey Thompson 2550 NW 348th Stewartsville, MO 64490		30,000	
Wayne E. & Anita C. Kurtz Trust JT TEN 59879 Hwy 59 Oregon, MO 64473		20,000	

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wheeler Holding, LLC 4317 N. 141st Street Basehor, KS 66007		50,000	
White Ranch, Inc. 1037 Fox Run Terrace Liberty, MO 64068		30,000	
William James Schreiner Revocable Trust 19281 Liv 439 Chillicothe, MO 64601		30,000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 5, 2015**

Signature **/s/ David M. Laughlin**

David M. Laughlin
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Missouri**

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	32	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		17,900,586.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		258,556.83	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		20,996,812.81	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		45			
Total Assets			0.00		
Total Liabilities				39,155,956.15	

**United States Bankruptcy Court
Missouri**

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re TERRA BIOENERGY LLC Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
5703 Stockyards Expressway Saint Joseph, Missouri 64504	Fee simple	-	Unknown	14,900,586.51

This is the debtor's biodiesel facility. It's value is dependent on the market for diesel fuel which is currently depressed. The debtor roughly estimates the real property's value is less than \$10,000,000, but no appraisal or professional opinion of the property's value has been sought.

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account at Nodaway Valley Bank	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Funds owed by Blue Sun St. Joe Refining, LLC under its lease of the debtor's biodiesel plant for property taxes (\$145,826.18) and payments due to Farnam Street Financial Inc (unknown)	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re TERRA BIOENERGY LLC Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit B, List of Equipment.	-	Unknown
		The debtor is uncertain about the value of its equipment, virtually all of which is affixed to the real property upon which its biodiesel plant is located. The debtor believes that the combined value of its plant and equipment is less than \$10,000,000. The list at Exhibit B is not final. The debtor expects to amend it as it collects additional information.		
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re TERRA BIOENERGY LLC,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Sub-Total >	0.00
(Total of this page)	
Total >	0.00

(Report also on Summary of Schedules)

EXHIBIT B
"EQUIPMENT"

TAG #	DESCRIPTION
PRETREATMENT	AREA
COV 1121A-2	Steam 30 psig to Atmosphere, before Heater 1121A
COV 1121A-1	Steam 30 psig to Heater 1121A
COV 1104AC-1	Palm or Soybean Oil after Acid Addition to 1103AC
COV 1104AC-2	Yellow Grease after acid Addition
COV 1134AC	Phosphoric Acid to Acid Dosing Tank 1134AC
COV 1121B-1	Steam 30 psig to Atmosphere, before Heater 1121B
COV 1121B-2	Steam 30 psig to Heater 1121B
COV 1178NA	Sodium Hydroxide to Caustic Dosing Tank 1178NA
COV 1121B-4	Oil from 1121B
COV P1103AC-1	Yellow Grease from pump P1103AC to Oil Cooler 1181C
COV P1103AC-2	Oil from pump P1103AC to Oil Cooler 1181B
COV 1181B-2	Oil from Oil cooler 1181B to Heater 1121B
COV 1181B-1	Oil from Oil / Oil Cooler 1181B to Hydration Tank 1103AC
COV 1181B-3	Oil from Oil / Oil Cooler 1181C
COV 1104W-1	Yellow Grease from Static Mixer 1104W1 to 1181C
COV 1104W-2	Oil from Static Mixer 1104W1 to Centrifuge 1118NA
COV 1103AC	Steam to Hydration Tank 1103AC
COV 1121B-3	Oil from Heater 1121B to Centrifuge 1118NA
COV 1181C-2	Yellow Grease from Oil/Oil Cooler 1181C to 1181B
COV 1118NA-1	Oil to Neutralizing Centrifuge 1118NA
COV 1118NA-4	Oil from 1104NA bypass 1118NA to 1102S
COV 1118NA-5	Oil return to Mix and Hold tanks
COV 1118NA-6	Light phase oil from 1118NA to Mix & Hold tanks
COV 1118NA-3	Light phase oil from 1118NA to 1102
COV 1118NA-2	Oil return to Feedstock Mix & Hold tanks
COV 1182S	Soapstock from 1182S to oil/water separator
COV 1118W-3	Oil from Static mixer 1104W2 to Centrifuge 1118W
COV 1118W-5	Light phase oil from centrifuge 1118W to heater 621
COV 1118W-6	Light phase oil recycle from 1118W to FS Mix & Hold tanks
COV SW2	Soft water to Hot Water tank/heater
COV 601	Light phase oil from centrifuge 1118W to Oil Buffer Tank 601
COV 1118W-2	Light phase oil from centrifuge 1118W
COV 1118W-1	Centrifuge Bypass

Exhibit B-1

WA 2916445.5

COV 621	Steam to oil heater 621
COV 606	Oil From Filters 616SA to Oil dryer 606
COV 606SA	Steam to Silica Vacuum Tank 606SA
COV 635SA-1	Oil from 621 Oil Heater to Oil/Silica Mixer 635SA
COV 635SA-2	Oil from 621 Oil Heater to Oil Dryer 606
COV 607	Silica Feed System Valve; supplied by equipment vendor
COV 607SA	Silica Feed System Valve; supplied by equipment vendor
COV 607SA-1	Silica Feed System Valve; supplied by equipment vendor
COV 609	Pneumatic Conveying System Valve; supplied by equip. vendor
COV 610	Filter Aid Feed System Valve; supplied by equipment vendor
COV 610-FA	Filter Aid Feed System Valve; supplied by equipment vendor
COV P641	City Water supply to Vacuum Pump P641
COV 616SA2-3	Heel Blow from 616SA2
COV 616SA1-3	Heel Blow from 616SA1
COV 616SA1-1	Oil from Silica Vacuum Tank 606SA to Filter 616SA1
COV 616SA1-2	Precoat Fill to filter 616SA1
COV 616SA1-6	Oil from filter 616SA1 to Oil Dryer 606
COV 616SA1-8	Precoat recycle from filter 616SA1 to Mixer 635A
COV 616SA1-5	Recycle from filter 616SA1 to silica vacuum tank
COV 616SA2-11	Steam to filters 616SA2
COV 616SA1-11	Steam to filters 616SA1
COV 616SA2-12	Fill Vent & Vent filter 616SA2
COV 616SA1-12	Fill Vent & Vent filter 616SA1
COV 616SA2-10	Plant air to filter 616SA2. Supplied by equipment vendor.
COV 616SA1-10	Plant air to filter 616SA1. Supplied by equipment vendor.
COV 616SA2-6	Oil from filter 616SA2 to Oil Dryer 606
COV 616SA2-8	Precoat recycle from filter 616SA2 to Mixer 635A
COV 616SA2-5	Recycle from filter 616SA2 to silica vacuum tank
COV 616SA2-2	Precoat Fill to filter 616SA2
COV 616SA2-1	Oil from Silica Vacuum Tank 606SA to Filter 616SA2
COV 616SA2-15	Spent Silica from filter 616SA2. Supplied by equipment vendor
COV 616SA1-15	Spent Silica from filter 616SA1. Supplied by equipment vendor
COV 846	Spurge steam to fatty acid stripper
COV 880B-2	Stripped Oil From Stripper
COV P880B-2	Nitrogen Blow
COV P801	Oil from feed stock clay tank to Polishing Filters 816A1-A2
COV P801-B	Steam to Oil line
COV 821	Oil from 821 to 822A1
COV 822A1	Oil from 822A1 to 822A2
COV 822A2	Oil from 822A2 to 880B
COV P814AG-1	Low FFA Distillate to Storage Tank

Exhibit B-1

WA 2916443.3

COV N2-2	Nitrogen Blow to Low FFA Distillate line
COV 841	Steam to Boosters
COV 881/41B-2	Waste Water from Hotwell Circulation pump P832 to 881/41B
COV 881/41B-1	Chilled water inlet to cooler 881/41B
COV 881/41A-2	Waste Water from Hotwell Circulation pump P832 to 881/41A
COV 881/41A-1	Chilled water inlet to cooler 881/41A
COV 878W-1	Caustic to CIP Tank 878W
COV 878W-2	Soft Water to CIP Tank 878W
COV 878W-3	Steam to CIP Tank 878W
BIODIESEL PLANT	
COV 163A2	Drain line from zero stage reactor 163A2
COV 163P0	Methyl ester from zero to 1st stage reactor
COV 163A1	Drain line third stage reactor 163A1
COV 1600V1-1	Make up soft water boiler to 1600V1
COV 1600V1-2	Waste Water to sewer
COV 1600P3	Citric Acid from 1600V2 to 1600P3
COV 163E3-1	Steam at 30 psig to heater 163E3
COV 163E3-2	Vent line heater 163E3
COV 163S2-1	Heated Methyl Ester to Centrifuge 163S2
COV 163S2-2	Heated Methyl Ester recycle to 163V7
COV 163V15A	Methyl ester from 163S2 recycle to 163V7
COV 163V15B	Methyl ester from 163S2 to Buffer Tank 163V15
COV 163P17	Methyl ester from 163V15 to 163E4
COV 163V5	HP Steam to ME Heater 163E5
COV 163P8	Methyl ester discharge from 163P8
COV 163P9B	Condensate from 163E13 to 160V1
COV 163P9A	Condensate from 163E14 to 160V1
COV 163P18	Oil from 163P18 to Oil Dryer 163V11
COV 166V10	NaOH to Caustic Dosing Tank 166V10
COV 166V2	HCL to Acid/Glycerine Mixer 166MX1
COV 163V3	Sodium Methoxide from Tank Farm to 163V3
COV 160P4	Methanol drain from Surge Tank 160V3 to 160V1
COV 160V2-2	Methanol from Methanol Flash pump 163P15 to 160V1
COV 160V2-1	Methanol from Methanol Flash pump 163P15 to 160V2
COV 160V3-1	Methanol from Surge tank 160V3 to 160V2
COV 160V3-2	Methanol from Surge tank 160V3 to 160V1
TAG #	DESCRIPTION

Exhibit B-1

WA 2916448.3

PRETREATMENT AREA	
TCV 1121A	Steam to Heater 1121A
FCV 1134AC	Phosphoric Acid dosing from 1134AC to 1104AC
FCV 1181	Oil from Feedstock Mix/Hold Tanks to 1181
FCV-P1178NA-2	NaOH from pump P1178NA
TCV 1121B	Steam to Startup Heater 1121B
TCV 1181B	CWR from Oil Cooler 1181B
FCV P1103AC	Oil from Hydration Tank Pump P1103AC
FCV 1104W	Soft Water to Static Mixer 1104W
DCV P1178NA-1	Soft Water to Caustic Dosing Tank 1178NA
PCV 1118NA	Oil from Neutralizing Centrifuge 1118NA
LCV 1182S	Soapstock recycling
LCV 1102	Refined oil from pump P1102
TCV 1121W	Steam to heater 1121W
FCV 1118WB	Hot water to static mixer 1104W
TCV 1178W	Steam to Hot water tank/heater
TCV 621	Steam to Oil Heater 621
LCV 606	Level control Oil Dryer 606
LCV 606SA	Level Control for Silica Vacuum Tank 606SA
TCV 606SA	Temperature Control for Silica Vacuum Tank 606SA
PCV 606SA	Water Vapor and Air from Silica Vacuum Tank
LCV 635SA	Level control for Oil/Silica Mixer
FCV P606SA1	Oil from Silica Vacuum Tank to filter 616SA1
FCV P606SA2	Oil from Silica Vacuum Tank to filter 616SA2
TCV 881B	CWR from Cooler 881B
LCV 880B	Stripped oil from P880B to HE 881A
TCV 821X	Steam to Oil Heater 821X
FCV P801	Oil from feed stock day tank to Polishing filter
LCV 802	Oil from fearator discharge pump P802
LCV 822A2	Oil from P822 to Heat exchanger 880A1(NEEDED VACUUM PACKING)
TCV 881AG	Cooling Water Return from Fatty Acid Cooler 881AG
FCV 811-12-13	Cooling water return from 881WS
BIODIESEL PLANT	
FCV 163E9	Feedstock to "0" stage Transesterification Reactor 163A2
TCV 163E9	Steam to 163E9 "0" stage TE Heater
FCV 163A2	Catalyst to 163A2
FCV 163A2A	Methanol to "0" stage TE Reactor

Exhibit B-1

WA 2916448.5

FCV 163P2	Recycle methyl ester to 163P2
FCV 163-1	Methanol to pump 163P2
FCV 163-1A	Catalyst to 163P2
TCV 163V1	Steam to Heater 1st Stage 163E10
LCV 163V1	Glycerine from 1st transesterification reactor
FCV 163-2	Methanol to pump 163P4
FCV 163-2A	Catalyst to 163P4
TCV 163V2	Steam to 2nd stage TE Heater 163E11
LCV 163V2	Glycerine from 2nd transesterification reactor
FCV 163A1A	Catalyst to 163A1
FCV 163A1	Methanol to 3rd Stage Transesterification Reactor
LCV 163P5	Methyl Ester from discharge pump 163P5
TCV 163E12	Steam to 3rd Stage Transesterification Heater
TCV 163V4	Steam at 30psig to heater 163E1
LCV 163V4	Level control for ME
LCV 163P6B	Methyl ester discharge from Decanter 163S1
LCV 163S1	Glycerine from Decanter
FCV 163S1	Water addition to decanter
PCV 163V4	Pressure control for MeOH Flash 163V4
FCV 1600P	Waste water Citric Acid/Water mixer
LCV 1600V4	Condensate return to boiler
TCV 163E3	Steam at 30psig to heater 163E3
PCV 163S2	Methyl Ester from Centrifuge 163S2
TCV 163V5	Temp control for Vacuum dryer 163V5
LCV 163V5	Level control for Vacuum dryer 163V5
TCV 163E6-2	Cooling Water Return from cooler 163E6
PCV 166V4	Methanol Vapor to Condenser 163E14
FCV 163P11A	Veg Oil to Separator Vacuum System
TCV 163P21	Temp. control for Oil Cooled at Vacuum Syst
LCV 166V1	Level control Glycerine Flash Tank 166V1
TCV 166E1	Steam to Glycerine heater 166E1
LCV 166S1	Level control glycerine decanter tank 166S1
LCV 166A1	Level control Glycerine Neutralization Reactor 166A1
FCV 166V3	Flow control glycerine discharge from 166V3 to 166E3
TCV 166E4	Temp. Control for Neutralized glycerine heater 166E4
FCV 166V4	Reflux flow control to 166V4
FCV 160E1	Flow control methanol/water feed to Rect. Column (middle)
LCV 160C1	Level control for Rectification column 160C1
TCV 160E3	Temp control Rect Column bottom
TCV 160E3-1	Temp control Rect Column bottom
FCV 160P4	Flow control methanol reflux to Rect. Column top

Exhibit B-1

WA 2916448.8

FCV 163V10-1	Waste Water recycling to Vent Gas Scrubber
LCV 163V10	Level control Vent Gas Scrubber 163V10
FCV 163V10-2	City Water to Scrubber recycling line
TCV 163E15	Steam to 163V11
LCV 163V11	Level control 163V11
TRANSMITTERS	
TAG #	DESCRIPTION
PRETREATMENT AREA	
ANALYTICAL TRANSMITTERS	
pHT P834NA	pH Transmitter Waste Water from Hotwell recirculation pump P832
FLOW TRANSMITTERS	
FT 1181	Oil from feedstock mix hold tank
FT 1134AC	Phosphoric Acid from pump P1134AC
FT P1178NA-1	NaOH from pump P1178NA
FT P1103AC	Oil from hydration tank pump P1103AC
FT 1104W	Soft Water to static mixer 1104W1
FT 1118WB	Hot water to static mixer 1104W2
FT P601	Oil from buffer tank pump
FT 607SA	Oil from Centrifuge 1118W + Rework Biodiesel feedstock
FT P606SA1	Oil from Silica Vacuum Tank to filter 616SA1
FT P606SA2	Oil from Silica Vacuum Tank to filter 616SA2
FT P801	Oil from feed stock day tank to Polishing filter
FT 814AG	FFA Distillate reflux to 822 top
LEVEL TRANSMITTERS	
LT 1103AC	Level Control for Hydration tank 1103AC
LT 1178NA	Level control for 1178NA
LT 1182S	Level Control Soap Stock Tank 1182S
LT 1102	Level Refined Oil Surge Tank 1102
LT 601	Level Oil Buffer Tank

LT 1132C-2	Level Oil/Water Separator Water Side
LT 606SA	Level Silica Vacuum Tank 606SA
LT 606	Level Oil Dryer 606
LT 635SA	Level Oil/Silica Mixer 635SA
LT 635A	Level Precoat Slurry Mixer
LT 802	Level Deareator
LT 880B	Level For 880B (822)
LT 822AZ	Level for 822AZ (822)
LT 814	Level tank 814
LT 878W	Level Cip Tank 878W
PRESSURE TRANSMITTERS	
DPT 616	Differential pressure across 616C1-C2
PT 1118NA	Oil from Neutralizing Centrifuge 1118NA
PT 1118W	Oil from Water Wash Centrifuge 1118W
PT 606	Vapor from Oil Dryer 606
PT 606SA-2	Vapor from silica vacuum tank 606SA
PT 616SA1	Fill and Vent from 616SA1 Filter to 635A
PT 616SA2	Fill and Vent from 616SA2 Filter to 635A
PT 816B	Cooled Stripped oil to 816B1/B2
PT 802	Pressure Deareator 802
PT 822	Fatty Acid Stripper Upper Scrubber Pack
PT 821A	Pressure Stripper section 821A
PT ST	Steam to vacuum system
TEMPERATURE TRANSMITTERS	
TT 1121A	Heated Oil from Heater 1121A
TT 1121B	Heated Oil from Heater 1121B
TT 1181B	Oil to Startup Heater 1121B
TT 1121W	Oil to centrifuge 1118W
TT 1178HW	Temp. Hot water Tank
TT 621	Heated oil from 621
TT 606SA	Temperature Silica Vacuum Tank 606SA
TT 881B	Cooled Stripped Oil from Final Cooler 881B
TT 821X	Heated Oil from Heater 821X

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TT 802	Temperature Deareator 802
TT 880B	Temp. Stripper Section 880B
TT 822A2	Temp. Stripper Lower deodorizing Section 822A2
TT 822A1	Temp. Stripper upper deodorizing w/heating
TT 821A	Temp. Stripper Heating section 821
TT 881AG	Temp. Dist to Lower Scrubber
TT P878	Temp. Glycol Water Supply
TT 878W	Temp. Cip Tank 878W
TT 841A-1	Temp water from 1st Stage Condenser
TT 841A-2	Temp water from 2nd Stage Condenser
TT 841A-3	Temp water to condensers
TT P832	Temp water from pump P832
TT 881/41A	Temp GWR from HE 881/41A
WEIGHT TRANSMITTERS	
WT 607SA	Weight transmitter silica feed system. Supplied by Manufacturer of Equipment.
BIODIESEL PLANT	
TAG #	DESCRIPTION
ANALYTICAL TRANSMITTERS	
AIT 166P6-1	pH Transmitter Acid Glycerine Return line to tank 166V2
AIT 166P6-2	pH Transmitter Acid Glycerine Return line to tank 166V2
AIT 166P6-3	pH Transmitter Acid Glycerine Return line to tank 166V2
AIT 166P7-1	pH Transmitter Neutralized glycerine to tank 166A1
AIT 166P7-2	pH Transmitter Neutralized glycerine to tank 166A1
AIT 166P7-3	pH Transmitter Neutralized glycerine to tank 166A1
FLOW TRANSMITTERS	
FT 163E9	Feedstock to "D" stage TE Reactor 163A2
FT 163A2	Catalyst to 163A2
FT163A2A	Methanol to "D" stage TE Reactor
FT 163P2	Recycle methyl ester to Pump 163P2
FT 163-1	Methanol to pump 163P2
FT 163-A	Catalyst to 163P2
FT 163-2	Methanol to pump 163P4
FT 163-2A	Catalyst to 163P4

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FT 163A1	Methanol to 3rd Stage TE Reactor
FT 163A1A	Catalyst to 3rd stage TE Reactor
FT 163P6	Glycerine to Glycerine/soap splitting section
FT 163P10-2	Methyl Ester from QC hold tanks
FT 163V8	Recycle glycerine from shift tank to crude glycerine receiver
FT 163S1	Water to decanter 163S1
FT 1600P	Waste water Citric Acid/Water mixer
FT 163P7	Methyl Ester from 163P7A
FT 163P11A	Veg Oil to Separator Vacuum System
FT 166V3	Glycerine pumped by 166P8 feed to 166V4
FT 166V4	Methanol reflux to 166V4
FT 160C1	Methanol reflux to Rectification column (Top)
FT 160E1	Methanol feed to Rectification column (center)
FT 160E3	Steam to Rect. Water Heater 160E3
FT 160V1	Fresh Methanol from Storage to 160V2
FT 166V1	Glycerine flash vapor feed to 160C1
FT 163V10-2	City water to scrubber recycling line
FT 160BL1	Vent to Flame Arrestor 163FL1
FT 163V10-1	Waste Water recycling to Vent Gas Scrubber
FT 163P12	Waste water to wet methanol tank
LEVEL TRANSMITTERS	
LT 163A2	Methyl Ester from "0" Stage Transterification Reactor
LT 163P5	Methyl Ester from 3rd Transterification Reactor
LT 163V1	1st Stage Transterification reactor level control
LT 163V2	2nd Stage Transterification reactor level control
LT 163S1	Level Reaction Mix decanter 163S1
LT 163V4	Control Level Methanol Flash tank 163V4
LT 163V7	Level crude methyl ester receiver
LT 163V8	Glycerine receiver level
LT 1600V1	Level Waste Water Tank 1600V1
LT 1600V2	Level Citric Acid Tank 1600V2
LT 1600P3	Citric Acid from Tank 1600V2
LT 1600V4	Level Condensate Tank 1600V4
LT 163P17	Level Buffer Tank 163V15
LT 163P16	Level Control Drain from Centrifuge 163S2 20' tall
LT 163V5	Level Control for Vacuum Dryer 163V5

Exhibit B-1

WA 231646.8

LT 163P18	Level Tank 163V16
LT 166A1	Level Glycerine neutralization reactor
LT 166S1	Level glycerine decanter tank 166S1
LT 166V1	Glycerine Flash tank 166V1 level
LT 166V2	Level 166V2
LT 166V10	Level Caustic Dosing Tank 166V10
LT 166V3	Level Neutralized glycerine tank 163V3
LT 166V4	Glycerine dryer column 166V4
LT 160C1	Level rectification column
LT 160V1	Wet Methanol tank 160V1 High Level control
LT 160V2	Level control Methanol Work Tank 160V2
LT 160V3	Level Methanol Surge Tank 160V3
LT 163V3	Level control Catalyst Tank 163V3
LT 163V10	Level control Vent Gas Scrubber
LT 163V11	level control Oil vacuum dryer 163V11
PRESSURE TRANSMITTERS	
PT 163V4	Methanol vapor from flash tank 163V4
PT 163S2	Methyl Ester from Centrifuge 163S2
PT 163P11	Vapor from Pre-Condenser 163E13, 163V5, and 163V11
PT 166V4	Vapor from 166V4, and 163E2 to 163E13
PT 160C1-1	Pressure rectification column top section
PT 160C1-2	Pressure rectification column middle section
PT 160C1-3	Pressure rectification column bottom section
dPT 163V10	Air to blower 160B1
PT 160B1	Methanol from storage tanks
TEMPERATURE TRANSMITTERS	
TT 163E9	Zero Stage TE reactor temp. control
TT 163A1	3rd Stage Transterification reactor temp. control
TT 163E12	Methyl Ester heated to 3rd Stage Transterification Reactor
TT 163V1	1st Stage Transterification reactor Temp. control
TT 163V2	2nd Stage Transterification reactor Temp. control
TT 163E2	CWS to Flash condenser 163E2
TT 163V4	Heated Methyl Ester feed from 163E1 to 163V4
TT 160OV4	Temperature Condensate Tank 160OV4

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TT 163E3	Heated methyl ester from heater 163E3
TT 163E6	Temp control for BD going to Cool Biodiesel Tank
TT 163E6-2	Temp CWR from Methyl Ester Cooler 163E6
TT 163P11A-1	Temperature Vacuum pump seal oil
TT 163P11-2	Separator Vacuum system temp.
TT 163V5	Temp control for ME being pump to dryer 163V5
TT 163P11-3	Temp Vapor from Separator Vacuum System
TT 163P21	Temp CWR from Cooler Vacuum System
TT 166E1	Heated glycerine from heater 166E1
TT 166V1	Temperature Crude Glycerine Flash Tank 166V1
TT 166E4	Temp. Control for Neutralized glycerine heater 166E4
TT 166V4-2	Glycerine Dryer 166V4 overhead vapor
TT 166V4-11	Temp. Glycerine Dryer column 166V4 tray 11
TT 166V4-8	Temp. Control for Glycerine Dryer column 166V4 (bottom)
TT 160C1	Temp Rectification column tray 38
TT 160C1-2	Vapor temp. Rectification column top
TT 160E3	Temp control. Rectification column bottom
TT 160P4	Temp control. Rectification column tray 7
TT 160E4-1	Methanol inlet vent condenser 160E4
TT 160E4-2	CWS for vent condenser 160E4
TT 160E5-2	MeOH vapor to Vent Chiller 160E5
TT 160E5-3	MeOH vapor to Vent Gas Scrubber 163V10
TT 163V11	Temperature Oil Dryer 163V11
TT 163E15	Temperature control steam to 163E15
SWITCHES	
TAG # DESCRIPTION	
PRETREATMENT AREA	
LSL 1134AC	Low level Acid Dosing Tank 1134AC
LSH 1134AC	High Level Acid Dosing Tank 1134AC
LSH 1178NA	High Level Caustic Dosing Tank 1178NA
LSH 1103AC	High Level hydration Tank 1103AC
LSH 1178HW	High level Hot water tank/heater
LSL 1178HW	Low level Hot water tank/heater
LSH 601	High Level Oil Buffer Tank
LSH 1132C-1	High level for Oil/Water Separator Oil Side
LSL 1132C-1	Low Level for Oil/Water Separator Oil Side
PS 1118W	Pressure Switch Oil from centrifuge 1118W
LSL 610	Low level switch for 610-F

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WS 29164483

LSH 606SA	High level switch for Silica vacuum tank 606SA
LSH 606	High level switch for Oil Dryer 606
LSL 880B	Level switch before Deodorizer disch. Pump P880B
LSH 802	High level Dearator 802
LSH 814	High Level tank 814
BIODIESEL PLANT	
LSH 163A2	Vapor from 0 stage Transesterification Reactor
LSH 163V1	Vapor from 1st stage Transesterification Reactor
LSH 163V2	Vapor from 2nd stage Transesterification Reactor
LSH 163A1	Vapor from 3rd stage Transesterification Reactor
LSL 163V1	ME Pump 163P2 Suction
LSL 163V2	ME Pump 163P4 Suction
LSH 163S1	Vapor from Reaction Mix Decanter 163S1
LSH 163V5	High level ME Dryer 163V5
LSH 163V12	High level Condensate Pot 163V12
LSH 166S1	High level Glycerine Decanter 166S1
LSH 166P4	FA from Glycerine Decanter 166S1
LSH 166A1	High level Glycerine Neutralization Reactor 166A1
LSH 166V4	High level Glycerine Dryer Column 166V4
LSH 163V3	High Level Catalyst Tank 163V3
LSH 160V1	Wet Methanol tank 160V1 High Level
LSL 160C1	Low level MeOH Rectification Column 160C1
LSH 160V2	High Level Methanol Work Tank 160V2
LSH 163V11	High level Scrubber oil vacuum dryer 163V11
TEMPERATURE INDICATORS	
TAG # DESCRIPTION	
PRETREATMENT AREA	
TI 616	Silica Treated oil to 616C1/C2
TI 1178HW	Temp Hot Water Tank 1178HW
TI 1121W	Oil to centrifuge 1118W
TI 641-1	Waste water from vacuum pump P641
TI 641-2	Cooling Water Return from 641
TI 816B	Cooled Stripped Oil to 816A1/A2
TI 881B	Cooling water Return from cooler 881B
TI 821X	Heated oil from Heater 821X

Exhibit B-1

WA 291648.3

TI 881AG	Distillate from Fatty Acid Cooler 881AGA
TI 841B	Waste water from 2nd Stage Condenser
BIO DIESEL PLANT	
TI 163P2	Mix from Pump 163P2 to Heater 163E10
TI 163P4	Methyl Ester from pump 163P4 to 2nd Stage Heater
TI 163V1	1st stage TE Reactor bottom temp.
TI 163V2	2nd stage TE Reactor bottom temp.
TI 163V4	Methanol Vapor from Flash tank 163V4
TI 163E2-1	CWS to Flash condenser 163E2
TI 163E2-2	CWR from Flash Condenser 163E2
TI 163E5	Heated Methyl Ester from heater 163E5
TI 163P8	Biodiesel pumped by 163P8 dryer pump
TI 163E13-1	Cooling water to Pre-condenser 163E13
TI 163E13-2	Cooling water return from 163E13
TI 163E14-1	Chilled Water to Condenser 163E14
TI 163E14-2	Chilled Water return from Condenser 163E14
TI 163P11A	Methyl ester to separator at Vacuum system
TI 163P11	Methyl ester from separator to pump at vacuum system
TI 163P20-1	CWS to Cooler 163E6
TI 163P20-2	CWR from Cooler 163E6
TI 163P21-1	CWS to Cooler Vacuum System
TI 163P21-2	CWR from Cooler Vacuum System
TI 166E2A	Crude Glycerine pumped by 163P6
TI 166E1	Heated glycerine from heater 166E1
TI 166V3	Neutralized glycerine tank
TI 166E3B	Heated glycerine from HX 166E3 to 166V4
TI 166V4-2	Temp. Glycerine Dryer column 166V4 tray 2
TI 166V4-4	Temp. Glycerine Dryer column 166V4 tray 4
TI 160V1	Wet Methanol Pump 160P1 discharge
TI 160E1-2A	Heated methanol HX 160E1 outlet
TI 160E1-2B	Waste Water HX 160E1 outlet
TI 160E2-2	Cooling water to Condenser 160E2
TI 160E2-1	Cooling water return from Condenser 160E2
TI 160P4	Methanol reflux at 160P4 discharge
TI 166V1	Glycerine flash vapor feed to 160C1
TI 160E4-1	CWR from Vent Condenser 160E4
TI 160E4-2	CWS for Vent Condenser 160E4
TI 160E5-1	Chilled water supply to Vent Chiller 160E5

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WA 2916448.2

TI 160E5-2	Chilled water return from Vent Chiller 160E5
TI P163P22	Veg Oil from 163V11 to Feedstock day tank
PRESSURE INDICATORS	
TAG #	DESCRIPTION
PRETREATMENT AREA	
PI 616-1	Silica Treated oil to 616C1
PI 616-2	Silica Treated oil to 616C2
PI P1134AC-1	Phosphoric Acid from P1134AC Pump
PI P1134AC-2	Phosphoric Acid from P1134AC Pump (Recycling)
PI P1103AC	Oil pumped by P1103AC
PI P1178NA-1	NaOH from P1178NA pump
PI P1178NA-2	NaOH from P1178NA pump (recycling)
PI 1181B-1	CWR from Oil Cooler 1181B
PI P1150	CWS to Oil Cooler 1181B
PI 1181B-2	Oil from cooler 1181B
PI 1181C-1	Oil to cooler 1181C
PI 1181C-2	Cooled Oil from cooler 1181C
PI 1103AC	Steam 150psig to hydration tank 1103AC
PI P834NA	Caustic from Caustic Dosing Unit pump P834NA
PI P11825	Soap stock from soapstock discharge pump P11825
PI 1118NA	Oil to Neutralizing Centrifuge 1118NA
PI P1102	Veg oil after pump P1102
PI 1118W-1	Oil to centrifuge 1118W
PI 1118W-2	Oil from centrifuge 1118W
PI 1178HW	Recycling hot water to hot water tank 1178HW
PI P1178HW	Water after hot water pump
PI 1178HW-2	Soft Water for Hot Water Tanks
PI P601	Oil after pump P601
PI P1132D	Wasted Oil after pump P1132D
PI P635A	Oil from precoat/slurry mixer pump
PI P635SA	Oil from Oil/silica mixer pump
PI P606SA	Oil from Silica vacuum discharge pump P606SA
PI P601	Oil from Oil Dryer discharge pump P606
PI 641E	Steam 150psig to Steam Ejector 641E
PI 621-1	Oil from Centrifuge 1118NA to Oil Heater 621
PI 621-2	Steam to Oil heater 621
PI 621-3	Heated oil from Heater 621

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WA 2015468

PI 641-1	Vapor from silica vacuum tank 606SA
PI 641-2	Cooling Water Return from Condenser 641
PI 641-3	Cooling Water Supply to Condenser 641
PI 641-4	Caustic solution to Condenser 641
PI 606SA	Spurge steam to 606SA
PI 616SA2	Pressure Filter 616SA1
PI 616SA1	Pressure Filter 616SA2
PI S4	Steam to filters
PI 880B	Spurge Steam to 880B
PI 822A2-1	Spurge Steam to 822A2
PI 822A2-2	Pump steam to 822A2
PI 822A1-1	Spurge Steam to 822A1
PI 822A1-2	Pump steam to 822A1
PI 821A	Pump Steam to 821A
PI 846	Steam/Water Separator 846S pressure
PI 816B1	Cooled Stripped oil to 816B1
PI 816B2	Cooled Stripped oil to 816B2
PI 881B-1	Oil to final cooler 881B
PI 881B-2	CWR from final cooler 881B
PI P880B	Oil from Deodorizer discharge Pump P880B
PI 816A1	Oil from Pretreated buffer tank to filters 816A1
PI 816A2	Oil from Pretreated buffer tank to filters 816A2
PI 816A	Oil from filters 816A1-A2
PI 821X-1	Steam to Oil Heater 821X
PI 821X-2	Heated oil from Oil heater 821X
PI 802	Oil from deareator discharge pump
PI 881A-1	Heated oil from Oil/Oil Heat Exchanger 881A
PI 881A-2	Cooled oil from Oil/Oil Heat Exchanger 881A
PI P801	Feedstock after pump P801
PI P822	Stripped oil from pump P822
PI 822-1	Pressure Stripper Section 814B
PI 822-2	Pressure Stripper Section 814
PI 822-3	Pressure Stripper Section 814
PI 881AG	Hot FFA after 881AG
PI P814AG	FFA pumped by Pump P814AG
PI 841G	Steam to 2nd and 3rd stage ejectors
PI 841A	Steam to 1st booster
PI P832	Pressure pump P832
PI 841Q	Pressure waste water to 1st stage condenser
PI 841J	Pressure waste water to 2nd stage condenser
PI P878	Pressure glycol water supply

Exhibit B-1

WA 2916448.8

PI 878W	Pressure pump P878W
BIODIESEL PLANT	
163P0	Crude methyl ester discharge from 163P0 to 163P2
PI 163P2	Methyl Ester to 1st stage transesterification heater
PI 163P4	Methyl Ester to 2nd stage heater 163E11
PI 163P5	Methyl Ester from discharge pump 163P5
PI 163P3	Glycerine from 2nd Stage Reactor
PI 163V4	Methanol Vapor from Flash tank 163V4
PI 163P15	Condensed methanol from flash condenser 163E2
PI 163P14	Methyl Ester pumped by 163P14 reaction mix pump
PI 163P7A	Methyl Ester discharge 163P7A
PI 163P6	Glycerine from 163V8 to 163E2
PI 163P6A	Glycerine from 163S1 recycle to 163V2
PI 163P6B	Methyl ester from 163S1 to 163E1
PI 1600P1	Waste water pumped by 1600P1
PI 1600P4	Pressure after Condensate Disch. Pump 1600P4
PI 1600P3	Citric Acid pumped by 1600P3
PI 163P7	Methyl Ester from 163P7A to 163E3
PI 163E3	Heated methyl ester from heater 163E3
PI 163S2	Methyl Ester discharge from Centrifuge 163S2
PI 163P17	Methyl Ester discharge from 163P17
PI 163P16	Glycerine discharge from 163P16
PI 163E5	Heated Methyl Ester from heater 163E5
PI 163P8	Methyl Ester discharge from 163P8
PI 163P8-2	Methyl ester pumped by 163P8 to storage
PI 163E6-1	Methyl ester to Cooler 163E6
PI 163E6-2	Cooled methyl ester from Cooler 163E6
PI 163E13-3	CWS to Pre-condenser 163E13
PI 163E13-2	CWR from Precondenser 163E13
PI 163E13-1	Methanol + Water vapor to Condenser 163E14
PI 163E14-2	Chilled Water supply to Condenser 163E14
PI 163E14-1	Chilled Water return from Condenser 163E14
PI 163P9A	Methanol condensate discharge from 163P9A
PI 163P9B	Methanol/water condensate discharge from 163P9B
PI 163P11	Feedstock discharge from 163P11
PI 163P20-1	CWS to Methyl ester cooler 163E6
PI 163P20-2	CWR from Methyl ester cooler 163E6

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WA 291644X.8

PI 163P21-2	CWR from Vacuum System
PI 163P18	Feed stock discharge from 163P18
PI 166E2	Crude Glycerine inlet to 166E2
PI 166E1-1	Heated glycerine from heater 166E1
PI 166P1	Glycerine discharge from 166P1
PI 166P3	Glycerine discharge from 166P3
PI 166E1	Steam to Glycerine heater 166E1
PI 166V2	Acidified Glycerine discharge from 166P2
PI 166P7	Caustic discharge from 166P7
PI 166P5	Neutralized Glycerine discharge from 166P5
PI 166P4	FFA discharge from 166P4
PI 166P6	HCL discharge from 166P6
PI 166E3-1	Glycerine discharge from 166P8
PI 166E3-2	Heated glycerine from heater 166E3
PI 166P9	Glycerine discharge from 166P9
PI 166E3B	Hot Glycerine inlet to 166E3
PI 166E4	Steam to Neutralized Glycerine Heater 166E4
PI 166P10	Glycerine discharge from 166P10
PI 166V4-2	Pressure Glycerine Dryer Column
PI 163P1	Catalyst feed to reactors
PI 160P1	Wet methanol discharge from 160P1 Wet Methanol Pump
PI 160P5	Hot water discharge from 160P5
PI 160E3	Steam to Rect. Water Heater 160E3
PI 160E2-2	CWS to Condenser 160E2
PI 160E2-1	CWR from Condenser 160E2
PI 160P4	Methanol reflux discharge from 160P4
PI 160P2	Methanol discharge from 160P2
PI 166V1	Glycerine flash vapor feed to 160C1
PI 163V10	Vent gas scrubber 163V10
PI 163P12	Water discharge from 163P12
PI 163B10	Air discharge from blower 160B11
PI 163V11	Vapor from Scrubber Oil Vacuum Dryer 163V11
PI 163P22	Feedstock oil discharge from 163P22
PI 163E15	Steam to 163E15
LEVEL INDICATORS	
TAG #	DESCRIPTION
LI 163V1	1st Reactor Level
LI 163V2	2nd Reactor Level
LI 163S1	Reaction Mix Decanter 163S1 level

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WA 29164428

LG 163P11	Level Separator Vacuum system 163P11A
LJ 166S1	Level Glycerine decanter
PSVs, PRVs & RDs	
TAG #	DESCRIPTION
PSV 1181-1	Heated oil from Heat Exchanger 1181
PSV 1181-2	Cooled oil from Heat Exchanger 1181
PSV 1121A	Heated oil from Feedstock Heater 1121A
PSV 1121B-1	Cooled feedstock oil from 1181B to 1121B
PSV 1181B	Tempered water loop around 1181B
PSV 1181C-2	Oil from Hydration Tank 1103AC to 1181C
PSV 1181C-3	Cooled oil from Oil/Oil Cooler 1181C
PSV 1121W	Refined heated oil from 1121W to 1104RM Retention Mixer
PSV 1104RM	Refined heated oil overflow from 1104RM Retention Mixer
PSV P601	P601 pump relief valve
PSV 621	Heated washed oil from Oil Heater 621 to 635SA
PSV 616SA1	Thermal relief for Filter 616SA1
PSV 616SA2	Thermal relief for Filter 616SA2
PSV 821X-1	Cleaned oil feed to Oil Heater 821X
PSV 881-1	Cooled oil feed to Final Cooler 881B
PSV 881-2	Tempered water loop around Final Cooler 881B
PSV 881A-1	Dearated oil feed to 881A
PSV 881A-2	Hot stripped oil feed to 881A
PSV 880A1-1	Hot stripped oil feed to 880A1
PSV 880A1-2	Heated oil feed to 880A1
PSV 880A2-1	Hot stripped oil feed to 880A2
PSV 880A2-2	Heated oil feed to 880A2
PSV 881AG-1	Hot fatty acid recycle feed to 881AG
PSV 881AG-2	Tempered water loop around 881AG
PSV 880B	Hot water from Fatty Acid Stripper 822 bottom
PSV 841B	Steam overpressure relief to vac. Sys. 1st stage booster
PSV 881/41A	Cooled dirty water to 841 Vacuum System from 881/41A
PSV 881/41B	Cooled dirty water to 841 Vacuum System from 881/41B
PSV 163A1	Heated methyl ester from 3rd Stage Heater 163E12
PSV 163	Atmospheric Vent Header emergency relief
PSV 163E1	163E1 relief valve: heated methyl ester from 163E1
PSV 163V4	163V4 emergency relief valve
PSV 163E2	Cooling water return from 163E2
PSV 1600P3	1600P3 pump relief valve

Exhibit B-1

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PSV 163E3	Heated methyl ester from Heater 163E3
PSV 163E4	Heated methyl ester from Heater 163E4
PSV 163E5	Heated methyl ester from Heater 163E5
PSV 163E13	Cooling water return from Precondenser 163E13
PSV 163E14	Glycol water return from Condenser 163E14
PSV 166E1	Heated glycerin from Heater 166E1
PSV 166E2-1	Crude glycerin from 163P6 to HX 166E2
PSV 166E2-2	Cooled glycerin from Washed Glycerin HX 166E2
PSV 166P4	166P4 pump relief valve
PSV 166P6	166P6 pump relief valve
PSV 166P7	166P7 pump relief valve
PSV 166E3-1	Cold glycerin into Neutralized Glycerin HX 166E3
PSV 166E3-2	Cooled glycerin from Neutralized Glycerin HX 166E3
PSV 160E1-1	Wastewater from 160P5 into Wet Methanol HX 160E1
PSV 160E1-2	Heated methanol/water from HX 160E1
PSV 160E2-1	Methanol vapor from Rectification Column 160C1
PSV 160E2-2	Cooling water return from Condenser 160E2
PSV 163E15	Hot oil from 163E15
RD 606SA	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
RD 802	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
RD 822	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
RD 163E14	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
RD 163V4	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
RD 166V4	Rupture disc w/support for full vac.-relief to atm.; need vac. holder
VB 641	Vacuum breaker for P641 Vacuum Pump
VB 166S1	Vacuum breaker for 166S1
PRESSURE REGULATORS	
TAG #	DESCRIPTION

Exhibit B-1

WA 2916448.8

BPCV 1178HW	Hot water recycle
PRV 841A	Steam to first booster
PRV 166E1	Steam to Crude Glycerine heater 166E1
PRV 166E4	Steam to Neutralized Glycerine Heater 166E4
FLOW INDICATORS	
TAG #	DESCRIPTION
FI 118NA	Hot Water to Centrifuge 1118NA
FI 641	City Water supply to Vacuum Pump P641
FI 163E10	Methyl Ester recirc. To 163V1
FI 163E11	Methyl Ester recirc. To 163V2
FI HW-A	Hot Water to centrifuge 163S2
FI 166V8	Cooling water to Vent pot 166V8
FI 160C4	Cooling Water to Vent Condenser 160E4

Exhibit B-1

WA 291644X 8

EQUIPMENT NUMBER	DESCRIPTION
	EXCHANGERS/HEATERS
160E1	WET METHANOL HEAT EXCHANGER
160E3	RECTIFICATION WATER HEATER
166E3	NEUTRALIZED GLYCERINE HEAT EXCHANGER
166E4	NEUTRALIZED GLYCERINE HEATER
	VESSELS
160C1	RECTIFICATION COLUMN
160V1	WET METHANOL TANK
160V2	METHANOL WORK TANK
160V3	METHANOL SURGE TANK
163A1	3RD STAGE TRANSESTERIFICATION REACTOR
163A2	OTH STAGE TRANSESTERIFICATION REACTOR
163S1	REACTION MIX DECANTER
163V1	1ST STAGE TRANSESTERIFICATION REACTOR
163V2	2ND STAGE TRANSESTERIFICATION REACTOR
163V7	CRUDE METHYL ESTER RECEIVER
163V8	CRUDE GLYCERINE RECEIVER
163V10	VENT GAS SCRUBBER
163V12	CONDENSATE POT
163V15	BUFFER TANK
163V16	VACUUM PUMP BUFFER TANK
166A1	GLYCERINE NEUTRALIZATION REACTOR
166S1	GLYCERINE DECANTER
166V1	GLYCERINE FLASH TANK
166V2	GLYCERINE ADIFICATION REACTOR
166V3	NEUTRALIZED GLYCERINE TANK
166V4	GLYCERINE DRYER COLUMN
166V10	CAUSTIC DOSING TANK

Exhibit B-1

WA 2916448.8

1600V1	WASTE WATER TANK
1600V2	CITRIC ACID TANK
1600V2A	CITRIC ACID MEASURE POT
1600V4	CONDENSATE COLLECTION TANK
	PUMPS
160P1	WET METHANOL PUMP
160P2	METHANOL PUMP
160P4	METHANOL REFLUX PUMP
160P5	HOT WATER PUMP
163P0	0TH STAGE TRANSESTERIFICATION PUMP
163P1	CATALYST DOSING PUMP
163P2	1ST STAGE TRANSESTERIFICATION PUMP
163P3	GLYCERINE RECYCLE PUMP
163P4	2ND STAGE TRANSESTERIFICATION PUMP
163P5	TRANSESTERIFICATION DISCHARGE PUMP
163P6	CRUDE GLYCERINE PUMP
163P6A	GLYCERINE TRANSFER PUMP
163P6B	REACTION MIX DECANTER PUMP
163P7	CRUDE METHYL ESTER PUMP
163P7B	CRUDE METHYL ESTER RECIRCULATION PUMP
163P8	METHYL ESTER DRYER PUMP

Exhibit B-1

WA 2016448.5

163P9	VACUUM CONDENSER PUMP
163P10	BREAK-OVER RECYCLE PUMP
163P12	VENT GAS SCRUBBER PUMP
163P14	REACTION MIX PUMP
163P15	METHANOL FLASH PUMP
163P16	WASHING CENTRIFUGE PUMP
163P17	BUFFER TANK PUMP
163P18	VACUUM PUMP BUFFER TANK PUMP
163P22	OIL BUFFER TANK PUMP
166P1	CRUDE GLYCERINE FLASH TANK PUMP
166P2	GLYCERINE ADIFICATION PUMP
166P3	GLYCERINE DECANTER PUMP
166P4	FAA PUMP
166P5	NEUTRALIZED GLYCERINE PUMP
166P7	CAUSTIC DOSING PUMP
166P8	GLYCERINE DRYER FEED PUMP
166P9	GLYCERINE PUMP
166P10	GLYCERINE DRYER PUMP
1600P1	WASTE WATER PUMP
1600P2	CITRIC ACID DOSING PUMP
1600P4	CONDENSATE PUMP

Exhibit B-1

WA 2916448.8

EQUIPMENT NUMBER	DESCRIPTION
	CONDENSERS/EXCHANGERS/HEATERS
160E2	REFLUX CONDENSER
160E4	VENT CONDENSER
160E5	VENT CHILLER
163E1	REACTION MIX HEATER
163E2	METHANOL FLASH CONDENSER
163E3	WATER WASH TRIM HEATER
163E4	WASHED METHYL ESTER HEAT EXCHANGER
163E5	METHYL ESTER HEATER
163E6	METHYL ESTER COOLER
163E9	0TH STAGE TRANSESTERIFICATION HEATER
163E10	1ST STAGE TRANSESTERIFICATION HEATER
163E11	2ND STAGE TRANSESTERIFICATION HEATER
163E12	3RD STAGE HEATER
163E13	VACUUM PRE-CONDENSER
163E14	VACUUM CONDENSER
163E15	OIL CIRCULATION HEATER
166E1	CRUDE GLYCERINE HEATER
166E2	WASHED GLYCERINE HEAT EXCHANGER
166E5	CRUDE GLYCERINE FLASH CONDENSER
	VESSELS
163V3	CATALYST TANK
163V4	METHANOL FLASH TANK
163V5	METHYL ESTER VACUUM DRYER
163V11	OIL BUFFER TANK
163V14	RECEIVER TANK SUPPLIED BY WESTFALIA SL
163P20	METHYL ESTER TEMPERED WATER PUMP
163P21	VACUUM SYSTEM TEMPERED WATER PUMP
163P114	VACUUM PUMP SYSTEM

Exhibit B-1

WA 2916442.8

16352	WASHING CENTRIFUGE SEE NOTE #5.
163FL1	FLAME ARRESTOR
160BL1	BLOWER

EQUIPMENT NUMBER	DESCRIPTION
	HAZE REMOVAL (FUTURE)
W616A1	PRESSURE LEAF FILTER
W616A2	PRESSURE LEAF FILTER
W657CK1	FILTER CAKE HOPPER (CUSTOMER SUPPLY)
W657CK2	FILTER CAKE HOPPER (CUSTOMER SUPPLY)
W609CKA	CONVEYOR
W610A	FILTER FEED SYSTEM
W610B	FILTER AID FEED SYSTEM
W616C1	SAFETY FILTER
W616C2	SAFETY FILTER
W629	FILTER BLOWING VAPOR SCRUBBER
W635GA	BODY FEED SLURRY TANK
W635A	PRECOAT TANK
W652A	FILTERED BIODIESEL TANK
W652B	FILTERED BIODIESEL TANK
PW629A	FILTER BLOWING VAPOR SCRUBBER PUMP
PW629B	FILTER BLOWING VAPOR SCRUBBER PUMP
PW635	BODY FEED SLURRY TANK PUMP
PW635A	PRECOAT TANK PUMP
PW652B	FILTERED BIODIESEL TANK PUMP
BL-W609	BLOWER & SILENCER (CUSTOMER SUPPLY)
FR-W609	FILTER RECEIVER (CUSTOMER SUPPLY)
163E10A	METHYL ESTER HEAT EXCHANGERS
163E10B	METHYL ESTER HEAT EXCHANGERS
163E11A	METHYL ESTER CHILLERS
163E11B	METHYL ESTER CHILLERS

Exhibit B-1

WA 2016448.3

ITEM	DESCRIPTION
601	OIL BUFFER TANK
606	OIL DRYER
606SA	SILICA VACUUM TANK
607SA	SILICA FEED SYSTEM
609CK-A	SPENT SILICA CONVEYOR
610	FILTER AID FEED SYSTEM
616C1/C2	SAFETY FILTERS
616SA1/SA2	FILTER
635A	PRECOAT SLURRY MIXER
635SA	OIL/SILICA MIXER(W/O AGITATOR)
657CK1/CK2	SPENT SILICA
682PF	BUFFER TANK
682X	FILTER LEAVES TANK
1102	REFINED OIL SURGE TANK
1103AC	HYDRATION TANK
1104AC	ACID MIXER
1104NA	CAUSTIC MIXER
1104RM	RETENTION MIXER
1118NA	NEUTRALIZING CENTRIFUGE
1118W	WATER WASH CENTRIFUGE
1132C	OIL/WATER SEPARATOR
1134AC	ACID DOSING TANK
1178NA	CAUSTIC DOSING TANK
1178HW	HOT WATER TANK
1178X	CLEANING TABLE
1182S	SOAPSTOCK TANK
FR-609	FILTER RECEIVER
BL-609	BLOWER
ITEM	DESCRIPTION
P601	BUFFER TANK OIL PUMP
P606	OIL DRYER DISCHARGE PUMP
P606SA	SILICA VACUUM DISCHARGE PUMP
P635A	PRECOAT/SLURRY MIXER PUMP
P635SA	PRECOAT/SLURRY MIXER PUMP
P682PF	CLARIFIED OIL PUMP
P834NA	CAUSTIC DOSING UNIT PUMP
P1102	REFINED OIL PUMP
P1103AC	HYDRATION TANK PUMP
P1132D	OIL/WATER SEPARATOR PUMP
P1134AC	ACID RECIRCULATION PUMP
P1150	RECIRCULATION PUMP
P1178HW	HOT WATER PUMP
P1178NA	CAUSTIC DOSING TANK PUMP
P1182S	SOAPSTOCK DISCHARGE PUMP

Exhibit B-1

WA 2516445.8

ITEM	DESCRIPTION
621	OIL HEATER
1121A	FEEDSTOCK HEATER
1121B	STARTUP HEATER
1121W	OIL HEATER
1181	FEEDSTOCK HEAT EXCHANGER
1181B	OIL COOLER
1181C	OIL/OIL COOLER
ITEM#	DESCRIPTION
641	CONDENSER
641E	STEAM EJECTOR
802	DEAERATOR
811/12/13	CHILLER
814	DISTILLATE BUFFER TANK
816A1/2	POLISHING FILTERS
816B1/2	FINISHING FILTERS
821X	STARTUP HEATER
821W	HEATER
822	FATTY ACID STRIPPER
832	HOTWELL
841	VACUUM SYSTEM
857A	VACUUM DUCTING
878	CHILLED WATER TANK
878HWA	COLD WATER TANK
878HWB	HOT WATER TANK
878W	CIP TANK
880A1/2	OIL COOLER
881A	OIL/OIL HEAT EXCHANGER
881AG	FATTY ACID COOLER
881B	FINAL COOLER
881W	WATER COOLER
881/41A/B	HEAT EXCHANGER
890H	HP STEAM GENERATOR

Exhibit B-1

WA 2916445.8

ITEM#	DESCRIPTION
P641	CONDENSER PUMP
P801	OIL FEED PUMP
P802	DEAERATOR DISCHARGE PUMP
P814AG	FFA DISTILLATE PUMP
P822	STRIPPED OIL PUMP
P832	HOTWELL PUMP
P850	TEMPERED WATER TANK PUMP
P878	CHILLED WATER TANK PUMP
P878W	CIP TANK PUMP
P878HWA	COLD WATER TANK PUMP
P878HWB	HOT WATER TANK PUMP
P880B	STRIPPER DISCHARGE PUMP
P850AGB	TEMPERED WATER PUMP

Exhibit B-1

WA 2016448.8

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
Dick Bowman 20388 County Road 379 Saint Joseph, MO 64505		-	5703 Stockyards Expressway Saint Joseph, Missouri 64504 This is the debtor's biodiesel facility. It's value is dependent on the market for diesel fuel which is currently depressed. The debtor roughly estimates the real property's va				30,000.00	Unknown
Account No.								
Bowman Manufacturing 17301 51st Avenue NE Arlington, WA 98223			Representing: Dick Bowman				Notice Only	
Account No.								
Phillip Eveloff 3007 Ashland Ave Saint Joseph, MO 64506			Representing: Dick Bowman				Notice Only	
Account No.								
Free Country Design and Construction 522 Woodlawn Ave Atchison, KS 66002		-	5703 Stockyards Expressway Saint Joseph, Missouri 64504 This is the debtor's biodiesel facility. It's value is dependent on the market for diesel fuel which is currently depressed. The debtor roughly estimates the real property's va				75,000.00	Unknown
Subtotal							105,000.00	0.00
(Total of this page)								

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Phillip Albrecht 400 East Bannister Road Suite E&F Kansas City, MO 64131			Representing: Free Country Design and Construction				Notice Only	
			Value \$					
Account No.								
John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199		X -	All assets					
			Value \$ 0.00				3,000,000.00	3,000,000.00
Account No.								
Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468		X -	5703 Stockyards Expressway Saint Joseph, Missouri 64504 This is the debtor's biodiesel facility. It's value is dependent on the market for diesel fuel which is currently depressed. The debtor roughly estimates the real property's va					
			Value \$ Unknown				14,655,214.33	Unknown
Account No.								
David A Warfield Thompson Coburn LLP One US Bank Plaza Saint Louis, MO 63101			Representing: Nodaway Valley Bank				Notice Only	
			Value \$					
Account No.								
FCS Financial FLCA 2109 South Riverside Road PO Box 8159 Saint Joseph, MO 64508			Representing: Nodaway Valley Bank				Notice Only	
			Value \$					
Subtotal (Total of this page)							17,655,214.33	3,000,000.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			5703 Stockyards Expressway Saint Joseph, Missouri 64504					
Zampell Refractories, Inc. 3 Stanley Tucker Drive Newburyport, MA 01950	-		This is the debtor's biodiesel facility. It's value is dependent on the market for diesel fuel which is currently depressed. The debtor roughly estimates the real property's va			X		
			Value \$ Unknown				140,372.18	Unknown
Account No.			Representing: Zampell Refractories, Inc.					
Scott A. Wissel 1010 Walnut Suite 500 Kansas City, MO 64106							Notice Only	
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							140,372.18	0.00
Total (Report on Summary of Schedules)							17,900,586.51	3,000,000.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **TERRA BIOENERGY LLC**
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	X	-	2014 Real estate taxes for 5701 Stockyards Expressway, St. Joseph, Missouri				47,677.00	9,264.91
								38,412.09
Account No.								
Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501	X	-	2014 Personal Property Tax				98,148.83	19,073.07
								79,075.76
Account No. 20-4602935								
Missouri Department of Revenue General Counsel's Office PO Box 475 Jefferson City, MO 65105-0475		-	6/2012 Tax Credit Penalty				112,731.00	0.00
								112,731.00
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

258,556.83	28,337.98
258,556.83	230,218.85
258,556.83	28,337.98
258,556.83	230,218.85

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			2014 - 2015				
Blue Sun St. Joe Refining, LLC 3440 Youngfield St. #409 Wheat Ridge, CO 80033		-	Blue Sun leases the debtor's biodiesel facility. At the request of debtor's secured lender, Nodaway Valley Bank, Blue Sun paid \$55,000 a month more than it actually owed in lease payments to the debtor, which sent the funds to the bank				395,000.00
Account No.			Member Loan				
Byron and Dana Fink 29763 Highway 59 Oregon, MO 64473		-					1,742,541.00
Account No.			Member Loan				
Carlos Aguero 186 North Avenue East Cranford, NJ 07016		-					284,250.00
Account No.			Member Loan				
Cheryl Womack 22052 W 66th Street #245 Shawnee, KS 66226		-					2,241,797.00
Subtotal (Total of this page)							4,663,588.00

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **TERRA BIOENERGY LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Crown Iron Works 2500 W County Road C Saint Paul, MN 55113	-						43,756.25
Account No.			Member Loan				
David M Laughlin 14021 Nicklaus Drive Overland Park, KS 66223	-						6,670,519.00
Account No.							
Industrial Construction and Engineering 88 Didion Street Saint Peters, MO 63376	-						11,256.50
Account No.							
Lathrop & Gage 2345 Grand Boulevard Suite 2800 Kansas City, MO 64108-2684	-						12,518.34
Account No.			Member Loan				
Michael E. Gorton 8000 NW Mace Road Kansas City, MO 64152	-						1,837,500.00
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,575,550.09

B6F (Official Form 6F) (12/07) - Cont.

In re **TERRA BIOENERGY LLC**,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Morton Reed Counts and Briggs 400 Jules Street #320 Saint Joseph, MO 64501		-					25,345.27
Account No.			Member Loan				
Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085	X	-					3,636,012.00
Account No.			Member Loan				
Richard Deshon PO Box 756 Saint Joseph, MO 64502		-					1,703,064.00
Account No.			Member Loan				
Rodney and Bertha Fink 148 Fawn Ridge Macomb, IL 61455		-					196,250.00
Account No.			Loan				
VCW Holding Company, LLC 22052 W 66th Street Shawnee, KS 66226		-					2,135,293.61
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,695,964.88

B6F (Official Form 6F) (12/07) - Cont.

In re TERRA BIOENERGY LLC, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wachter, Inc. 16001 W 99th Street Lenexa, KS 66219		-				61,709.84
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal (Total of this page)					61,709.84
Total (Report on Summary of Schedules)						20,996,812.81

In re TERRA BIOENERGY LLC, Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Blue Sun St. Joe Refining, LLC 3440 Youngfield Street #409 Wheat Ridge, CO 80033	Triple Net Lease of Debtor's equipment and real property at 5703 Stockyards Expressway, St. Joseph, Missouri 64504
Farnam Street Financial, Inc. 5850 Opus Parkway, Suite 240 Hopkins, MN 55343	Equipment Lease

In re **TERRA BIOENERGY LLC** Case No. _____
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Agri-Concerns, Inc. 29763 Hwy 59 Oregon, MO 64473	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Alan and Sharon Davison 6504 W 132nd Terrace Leawood, KS 66209	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Allen R. Davison 6504 W 132nd Terrace Leawood, KS 66209	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085
Beacon Energy Corp c/o National Registered Agents, Inc. 160 Greentree Drive, Suite 101 Dover, DE 19904	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085
Blue Sun Advanced Fuels, LLC 3440 Youngfield St #409 Wheat Ridge, CO 80033	John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199
Blue Sun Biodiesel, LLC 3440 Yougfield St. #409 Wheat Ridge, CO 80033	John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199
Blue Sun St. Joe Refining, LLC 3440 Youngfield St #409 Wheat Ridge, CO 80033	John and Joann Horton Family LP c/o Locke Lord, LLP 111 Huntington Ave Boston, MA 02199
Blue Sun St. Joe Refining, LLC 3440 Youngfield St, #409 Wheat Ridge, CO 80033	Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501
Blue Sun St. Joe Refining, LLC 3440 Youngfield St. #409 Wheat Ridge, CO 80033	Buchanan County Missouri Collector 411 Jules Street Saint Joseph, MO 64501
Bradley and Patricia Ives 2600 Grand Blvd. Ste 1000 Kansas City, MO 64108	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468

In re TERRA BIOENERGY LLC Case No. _____
Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Charles A Hubbard 1037 Fox Run Terrace Liberty, MO 64068	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Charles A Hubbard 1037 Fox Run Terrace Liberty, MO 64068	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085
David and Sheryl Laughlin 14021 Nicklaus Dr. Overland Park, KS 66223	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
David M Laughlin 14021 Nicklaus Dr. Overland Park, KS 66223	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085
Eddie and Teresa Drewes 17627 Candle Road Craig, MO 64437	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
John and Kathryn Wallace 4101 Hidden Valley Drive Saint Joseph, MO 64506	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
KZ Farms, Inc. 29893 Hwy 59 Oregon, MO 64473	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Larry and Linda Deshon 141 SE 68th St. Saint Joseph, MO 64507	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Phillip Lipira 1005 W St. Maartens Saint Joseph, MO 64506	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Richard Byron Fink 29763 Hwy 59 Oregon, MO 64473	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Richard Byron Fink 29763 Hwy 59 Oregon, MO 64473	Nation-Wide Repair Holding Company 16151 Foster Street Overland Park, KS 66085
Richard Deshon PO Box 756 Saint Joseph, MO 64502	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468
Timothy and Tamera Hughes 29531 Perdido Beach Blvd. #808 Orange Beach, AL 36561	Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468

**United States Bankruptcy Court
Missouri**In re TERRA BIOENERGY LLC

Debtor(s)

Case No.
Chapter11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 47 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 5, 2015Signature /s/ David M. Laughlin
David M. Laughlin
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Missouri

In re TERRA BIOENERGY LLC

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$990,000.00

\$1,465,000.00

\$1,180,000.00

SOURCE

2015 YTD: lease payments from Blue Sun St. Joe Refining, LLC

2014: lease payments from Blue Sun St. Joe Refining, LLC

2013: lease payments from Blue Sun St. Joe Refining, LLC

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

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3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Nodaway Valley Bank P.O. Box 700 Maryville, MO 64468	5/11, 6/12	\$330,000.00	\$14,655,214.33

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Zampell Refractories, Inc. v. Terra Bioenergy, LLC, Case Nos. 14BU-MC00983 and 14BU-CV05487	Mechanic's Lien	Circuit Court of Buchanan County, Missouri	pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input type="checkbox"/>	b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.	
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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B7 (Official Form 7) (04/13)

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18. Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Miller-Rice & Associates, Inc. 4801 S Cliff Ave Independence, MO 64055	2010 - present

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Miller-Rice & Associates, Inc.	4801 S Cliff Ave Independence, MO 64055

None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

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NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

David M Laughlin
14021 Nicklaus Drive
Overland Park, KS 66223

Manager

8.9% membership interest

Byron Fink
29763 Highway 59
Oregon, MO 64473

Manager

2.1% membership interest

Richard Deshon
PO Box 756
Saint Joseph, MO 64502

Manager

1.4% membership interest

Larry Deshon
c/o Miller Rice & Associates, LLC
4801 S Cliff Ave., Ste 214B
Independence, MO 64055

Manager

.8% ownership interest held jointly with his spouse

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 5, 2015

Signature /s/ David M. Laughlin
David M. Laughlin
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Missouri**

In re TERRA BIOENERGY LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TERRA BIOENERGY LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 5, 2015
Date

/s/ Bruce E. Strauss

Bruce E. Strauss 26323

Signature of Attorney or Litigant
Counsel for TERRA BIOENERGY LLC

Merrick, Baker & Strauss, P.C.

1044 Main Street, Suite 500

Kansas City, MO 64105

816/221-8855 Fax:816/221-7886

bruces@merrickbakerstrauss.com